

# WHERE AUTOMOTIVE LIVES

Along the 500-mile (800 km) corridor that stretches from Detroit to Ottawa lies the richest concentration of auto-related resources anywhere in the world. Ontario is the only subnational jurisdiction with five OEMs and ranks second only to Michigan for North American vehicle production.

Ontario is home to a unique ecosystem of world-leading vehicle assemblers, parts manufacturers and research centres that have been meeting the needs of international customers for more than 100 years. The expertise of Ontario's automotive cluster spans from proof-of-concept prototyping to production line automation systems to global logistics tracking software. And breakthrough technologies from Ontario research labs are shaping the future of connected-car technologies, driverless vehicles, and electric vehicle (EV) production.

## ONTARIO'S AUTOMOTIVE INDUSTRY BY THE NUMBERS

**5**  
GLOBAL OEMS  
ASSEMBLING  
VEHICLES

**300+**  
COMPANIES WORK  
IN **CONNECTED** AND  
**AUTONOMOUS** DEVELOPMENT  
AND **SMART MOBILITY**

**34 AWARDS**  
FROM J.D. POWER AND  
ASSOCIATES, INCLUDING  
**#1 RATED AUTO PLANT**  
IN THE WORLD

**2<sup>nd</sup>**  
LARGEST VEHICLE  
**PRODUCING JURISDICTION**  
IN NORTH AMERICA  
(BY VOLUME)

**500+**  
TOOL, DIE AND  
MOULD COMPANIES

**24**  
AUTOMOTIVE SKILLED  
TRADES PROGRAMS

**80%**  
OF ONTARIO'S AUTO  
OUTPUT EXPORTED

**700+**  
PARTS  
SUPPLIERS

# ONTARIO EXPERTISE AND LEADERSHIP IN:

- Connected cars
- Cybersecurity
- Manufacturing and assembly
- Autonomous vehicles
- Electric Vehicle Production
- Tool, die and mould
- Climatic testing
- Artificial intelligence
- Lightweighting
- Smart mobility
- Abundance of EV battery critical mineral deposits



## THE TOP 5 REASONS TO CHOOSE ONTARIO

### 1. TALENT

Ontario's number one advantage is its people. In fact, 69% of adults possess a post-secondary education – a rate higher than any OECD country. And with our welcoming approach to immigration, including numerous support programs, companies can recruit highly skilled international talent quickly and predictably.



### 2. INNOVATION AND RECOGNIZED QUALITY



Ontario has one of the most unique and collaborative innovation ecosystems on the planet where business, academia and government work together to drive revolutionary ideas to market.

### 3. COMPETITIVE COSTS

Ontario has some of the lowest corporate tax rates in North America where small and medium- sized manufacturers can also save up to 50% on their after-tax R&D expenditures. Global customers can source high quality products that are extremely cost competitive.



### 4. ACCESS TO GLOBAL MARKETS

Open for business to the entire world, Ontario has free trade agreements with 50 countries and is only a short distance from major U.S. hubs.



### 5. DIVERSITY

Ontario has welcomed people from over 150 countries and over 200 languages are spoken here. Ontario also has a highly diversified economy with a wide array of industry sectors.



“ Ontario is now a global leader in driving the future of automotive and mobility through the development of a model that leverages Ontario's regional strengths and assets to support the commercialization of new technologies.”

GRANT COURVILLE  
VP, PRODUCTS AND STRATEGY  
BLACKBERRY QNX

## LEADERS IN ELECTRIC AND INTELLIGENT TRANSPORTATION

The future of electric and intelligent transportation is being built in Ontario today. The province's automotive industry has seen a surge of investment this year in the production of electric vehicles and large scale EV battery manufacturing. What is more, with expertise in artificial intelligence, connectivity, cybersecurity, and quantum computing, more than 250 companies in Ontario are now actively involved in connected and autonomous vehicle development.

### WHO'S HERE

- BlackBerry QNX
- General Motors (GM)
- Stellantis (formerly Fiat-Chrysler)
- Ford
- Honda
- Tesla
- Toyota
- Denso
- Linamar
- Magna
- Martinrea
- Lear

### FOR MORE INFORMATION ABOUT ONTARIO'S AUTOMOTIVE SECTOR:

1-416-313-3469 | 1-800-819-8701 (North America)  
 @InvestOntario | /company/investontario/  
 InvestOntario.ca/automotive | Info@InvestOntario.ca



All figures are in Canadian dollars unless otherwise noted.  
This information is accurate at the time of printing.

© Queen's Printer for Ontario, 2021 ENG/05/21  
Printed in Ontario, Canada.